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February 17, 2012

**VIA ECF**

Honorable Cheryl L. Pollak  
United States Magistrate Judge  
United States District Court  
Eastern District of New York  
225 Cadman Plaza East  
Brooklyn, New York 11201

Re: Greene, et al. v. C.B. Holding Corp.  
d/b/a Charlie Brown's Steakhouse, et al.  
Case No. 10 Civ. 1094 (JBW)(CLP)

Dear Judge Pollak:

This letter is submitted pursuant to Your Honor's January 18, 2012 Order requesting a status update regarding the bankruptcy proceedings for Defendant CB Holding Corp. ("the Company") and all of its subsidiaries (including Defendants Charlie Brown's Acquisition Corp., Charlie Brown's of Commack, LLC and Charlie Brown's of Holtsville, LLC).

As the Court is aware, the Company filed a petition for bankruptcy protection in the United States Bankruptcy Court for the District of Delaware, Chapter 11 Case No. 10-103683 (MFW). Bankruptcy counsel for the Company is the law firm of Cahill Gordon & Reindell LLP. We have been advised by bankruptcy counsel that the Company's plan of reorganization was filed August 1, 2011. The disclosure statement for the plan was approved in January 2012, and the hearing to consider confirmation of the plan is scheduled for February 23, 2012.

Respectfully submitted,

JACKSON LEWIS LLP

Jonathan M. Kozak

JMK/mrg

cc: LaDonna M. Lusher, Esq., *Counsel for Plaintiffs* (via e-mail & ECF)  
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